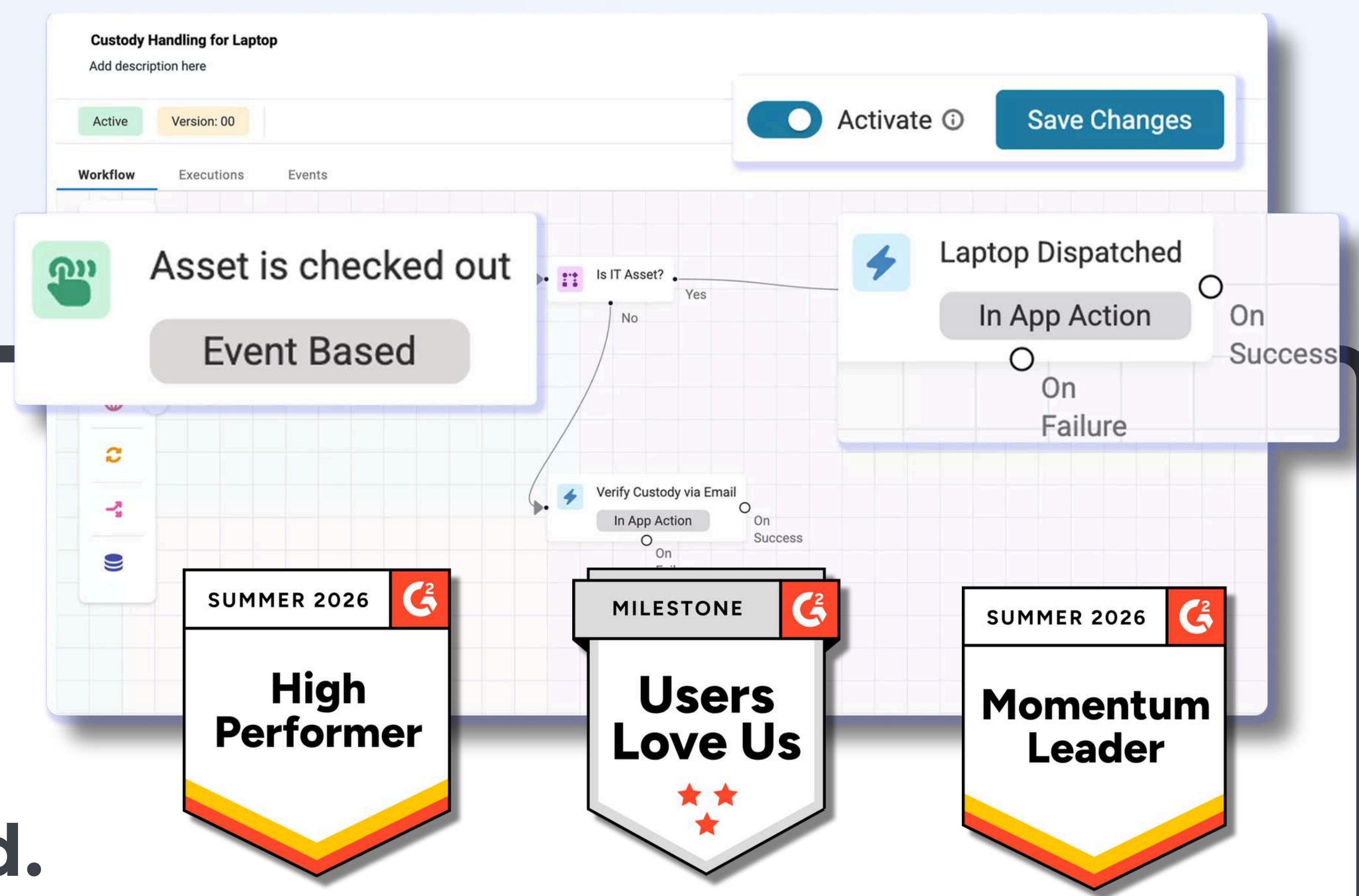


# AssetSonar Workflow Automation Engine

## Automated IT Workflows: Triggered, Executed, and Logged.

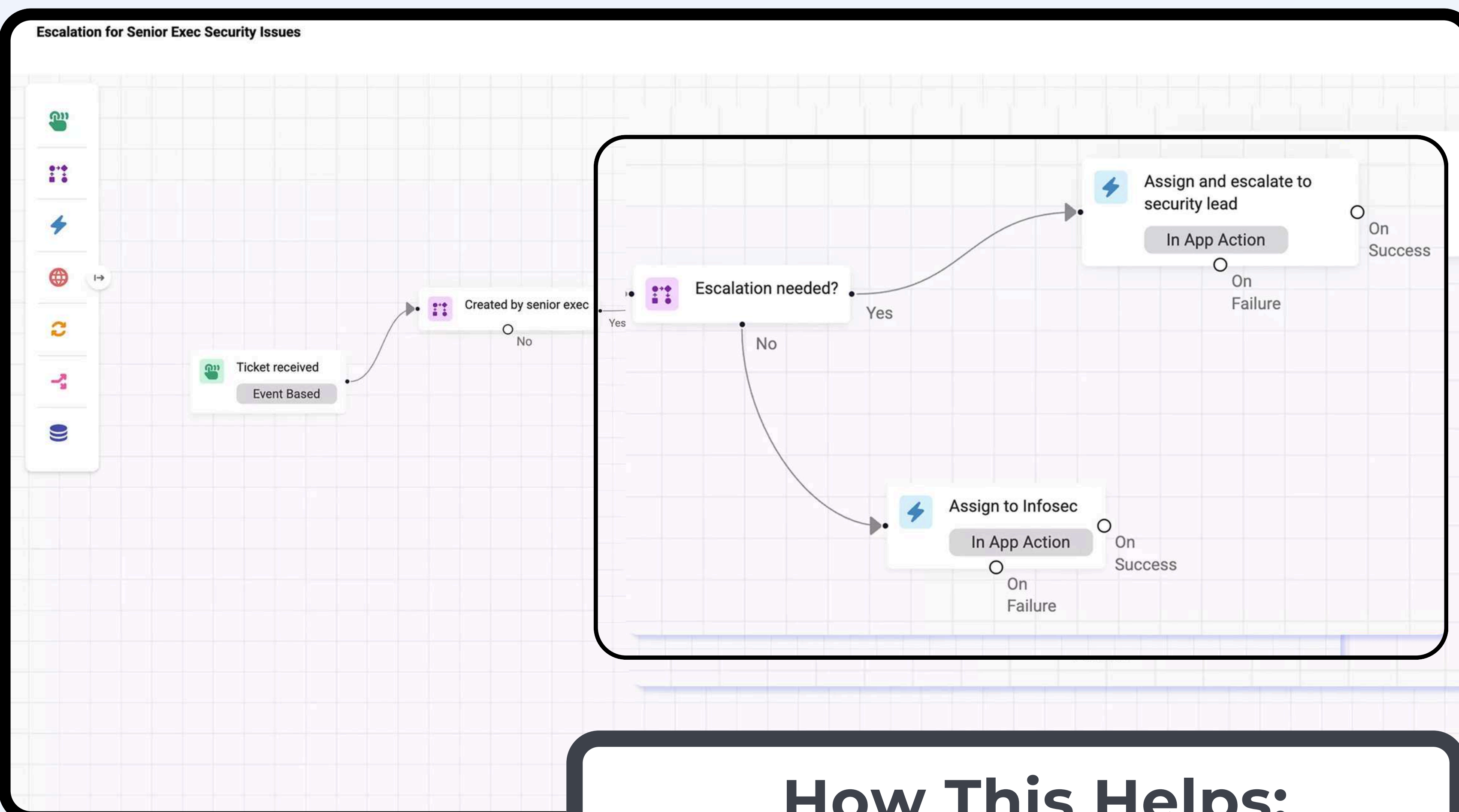
Create automated workflows across every connected IT object, like assets, tickets, members, and purchase orders, triggered by real events, schedules, or webhooks. Build the workflow once; AssetSonar runs it on every IT event.



## Build Automated Workflows on a Visual Canvas

Create automated workflows on a visual drag-and-drop canvas; the Trigger node starts the workflow, Condition nodes scope which records it will run on, and Action nodes execute the result. Chain as many actions as the process requires. Every branch defined, every run consistent.

- No-code setup; drag and drop all 3 type of nodes onto the canvas
- Conditions filter by any field with AND/OR logic
- Multiple actions chained sequentially; success or failure branches to a defined next step



### How This Helps:

- ✓ Intuitive drag-and-drop mechanism
- ✓ Fully customizable, no-code design
- ✓ Automate complex workflows in minutes

## Fire the Right Workflow the Instant Anything Changes in IT

Three trigger types: Event-based triggers, Time-based triggers, and Webhook triggers cover all types of IT events. Triggers can fire the instant any record changes, run on a defined schedule, or respond to a signal from an external system.

- Event-based triggers fire the moment a record changes
- Time-based triggers fire based on a defined schedule
- Webhook triggers receive signals from external systems and fire the workflow in response
- Multiple workflows can share the same trigger and execute in a defined priority sequence

ID	Name	Trigger	Sequence	Module
3	Location rule	IT Asset is synced	1	Assets
7	Location Auto Assignment	Asset is created	1	Assets
16	Expired license auto-renewal	Webhook	1	Members
1	multi tier approval	Sent For Approval	1	Purchase Orders
15	Scheduled Audit Reminder	Ticket is Updated	1	Tickets
13	[Active] Employee Offboarding Workflow	Member is deactivated	1	Members
14	End-of-Warranty Cost Escalation	Custom Action	1	Assets
2	POs above 500	Sent For Approval	2	Purchase Orders
4	offboarding automation	Member is deactivated	2	Members

### How This Helps:

- ✓ No type of IT Event is missed
- ✓ Triggers fire according to predefined logic
- ✓ Schedules, events, and API webhooks are all covered

**How This Helps:**

- ✓ Actions run on the live IT Graph data
- ✓ Every outcome is defined, not assumed
- ✓ Cross-system execution, no tab-switching

## Execute the Right Actions Across Your Entire IT Stack

When a workflow fires, AssetSonar handles the next step: locking a device in Jamf, revoking access in Okta, updating an asset record, or sending an email. Every action draws from the live IT Graph, so it runs on current asset state and ownership, not stale data that needs to be updated manually.

- Okta, Jamf, Intune, and 30+ other connectors for trigger and action nodes
- API/Webhook-based connectors reach any external system that AssetSonar doesn't connect to natively
- Every outcome routes to a defined next step

## Monitor Logs for What Ran, What Passed, and What Failed

The Executions tab keeps a full record of every workflow run. IT can open any execution to see which conditions passed or failed, what each action did, and the exact error if something went wrong, without any guesswork.

- Every run is timestamped at each node
- Trigger event, condition result, and action outcome are all captured
- Filter runs by trigger, status, or module to find any execution instantly
- Web request logs store the exact payload sent and response received for 7 days

**How This Helps:**

- ✓ Know exactly why an execution failed
- ✓ Debug any workflow failures in seconds
- ✓ Full run history with outcomes, built-in

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